

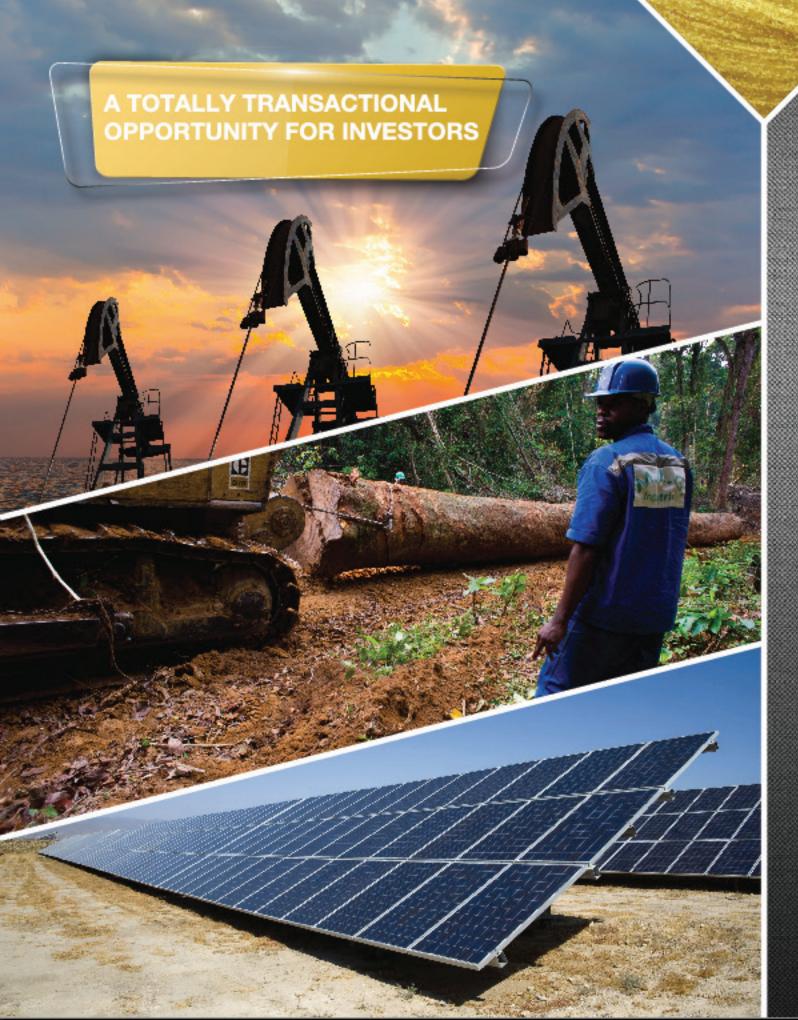


The African Development Bank is championing the annual Africa Investment Forum (AIF) a multi-stakeholder, multi-disciplinary collaborative platform for the economic and social development of the continent.

This Africa Investment Forum is a totally transactional platform dedicated to advancing projects to bankable stages, raising capital, and accelerating the financial closure of deals.

Processes will be harmonized, origination will be centralized, intermediation costs reduced, and quality of project information and documentation improved in order to increase action-oriented engagement between African governments and the private sector.

The Africa Investment Forum is a joint effort of major development finance institutions, project sponsors, and other investors interested in accelerating Africa's prosperity. Each will use tools at their disposal to de-risk investments at scale and follow through on transaction delivery.



The Africa Investment Forum, the Bank, and its partners will accelerate private sector investments in Africa through a combination of:

- Project preparation: Scaling up technical assistance, process harmonization, funding and grants for feasibility studies, structuring, training, and transaction advisories;
- Pipeline Development: Pooling the collective efforts of development institutions to augment project pipelines, visibility, and deal screening. Partners will bring their respective projects on to the African Investment Forum platform;
- Policy Environment: advocating institutional reforms and improving regulatory policies.
- Project Bankability: Using credit enhancement tools to promote private and public sector co-investment.
- Investment Promotion: Proactive partner engagement and market intelligence.

The Africa Investment Forum will host concrete and focused investment opportunity sessions through boardroom discussions, bi-lateral meetings, and workshops.

CONNECTING GLOBAL INVESTORS AND POLICY MAKERS

From November 7-9, 2018 in Johannesburg, the Africa Investment Forum is where project sponsors, borrowers, lenders and investors will come together to accelerate Africa's investment opportunities.

"I do not seek aid, I seek investment for Africa"

Akinwumi A. Adesina, President, African Development Bank



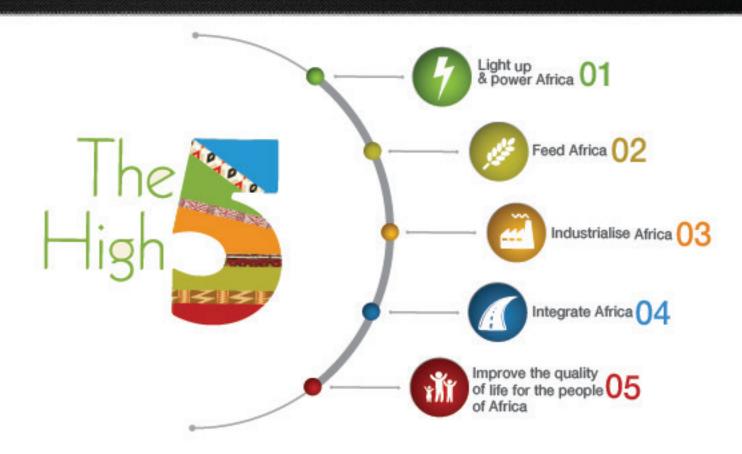
BE PART OF AFRICA'S PREMIER INVESTMENT MARKETPLACE

Financing Africa's Sustainable Development Goals will require an estimated US\$600-700 billion per annum. Of this, approximately US\$130-170 billion a year in infrastructure investment will be needed, to keep pace with demographic shifts, consumer demand, and economic development.

Africa's many development and infrastructure opportunities are fertile ground for broad-based partnerships between governments, multilateral development banks, and the private sector. Assets Under Management (AUM) of domestic institutional investors in Africa are expected to rise to US\$1.8 trillion by 2020, from US\$670 billion in 2012.

The Africa Investment Forum will catalyze investments into projects to Light up and Power Africa, Feed Africa, Industrialise Africa, Integrate Africa, and Improve the quality of life for the people of Africa.





Light up and power Africa

Demand for energy is rising rapidly, with 635 million Africans still to be served. Through the New Deal on Energy for Africa, the African Development Bank is working to unify efforts to achieve universal access to energy.

Feed Africa

More than 70% of Africans depend on agriculture for their livelihoods. To unlock the sector's full potential and vastly improve the lives of millions, the Bank is working with the public and private sector to provide opportunities for Africa's young and emerging workforce.

Industrialise Africa

The Bank is supporting African businesses to expand viable markets beyond small national borders through regional value addition, building Africa's natural resources, and expanding regional consumer markets.

Integrate Africa

Through its Regional Integration Policy and Strategy, the Bank continues to support regional/continental trade agreements, connectivity (transport and ICT), and financial markets.

Improve the quality of life for the people of Africa

The Bank is committed to scaling-up technical skills so that African economies can realise their full potential in knowledge and high-technology sectors.



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For further information contact: aif@afdb.org